

## **USDA TURKEY MARKET NEWS REPORT**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News Branch

## **NATIONAL TURKEY MARKET AT-A-GLANCE**



## DOMESTIC MARKET HIGHLIGHTS

The market tone 8-16 lb. hens and 16-24 lb. toms was fully steady. No sales were reported. Offerings are held with confidence. Parts and meats trading was very light to start the week. Inquiry was light for domestic usage.

## **EXPORT MARKET HIGHLIGHTS**

Trading was inactive. Interest continues to be noted from a several regions. Demand was light to moderate. Supplies were mixed.

SAN FRANCISCO TURKEYS (CENTS PER DELIVERED TO RESTAURANTS AND INS		LOS ANGELES PROCESSED TURKEYS (CENTS PER LB DELIVERED TO RESTAURANTS AND INSTITUTIONS	)
	RANGE		RANGE
TURKEYS Y HENS	115-129	FROZEN TURKEYS Y TOMS 24-28#	78-79
TURKEYS Y TOMS UNDER 22#	115-125	FROZEN TURKEYS Y TOMS 28# & UP	83-87
TURKEYS Y TOMS 22-24#	115-125	BREASTS 10-12#	133
TURKEYS Y TOMS 24-26#	115-129	COOKED ROLLS 60/40% 9# & UP	
TURKEYS Y TOMS 26 LBS & OVER	120-130	<u>DELIVERED TO RETAILERS</u>	<b>RANGE</b>
		FRESH TURKEYS Y HENS 8-16#	96
		FRESH TURKEYS Y TOMS 14-24#	96
		FROZEN TURKEYS Y HENS 8-16#	76-80
		FROZEN TURKEYS Y TOMS 14-24#	78
		FROZEN TURKEYS Y TOMS 24-28#	78-79

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/					FORWA	RD SHIPMEI	NTS 6/	<b>OPEN COMMITMENTS 7/</b>	
	OFFERS	SALES	WTD AVG	VOLUME (000)	WTD AVG	VOLUME (000)	DEL. PER	VOLUME (000)	DEL. PER
8-16 LB HENS				. ,		(333)		` '	
EASTERN REGION 3/	72-74	-	-	-	-	_	-	-	-
CENTRAL REGION 4/	72-73	-	-	-	_	_	_	-	-
WESTERN REGION 5/	72-73	-	-	-	-	-	-	-	-
16-24 LB TOMS									
EASTERN REGION	71-72	-	-	-	_	_	-	-	-
CENTRAL REGION	71-72	-	-	-	_	_	-	-	-
WESTERN REGION	71-72	-	_	-	_	_	_	_	_

1/ May include product stored at temperatures in range of 1 to 25 degress F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes product swith 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS INCLUDING BULK MEAT AND FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 02 AUGUST, 2004.

Market activity was quiet but typical for early week. Limited trading centered on spot loads of hen and tom drums and fresh breast meat at steady prices. Fresh tom drums moved into export channels at 33 cents delivered border.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE A—FRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/		W	129.83	30
DRUMSTICKS, TOM DRUMSTICKS, TOM—FRESH	33.00	R	32.05 33.00	169 80
DRUMSTICKS, TOW—FRESH DRUMSTICKS, HEN	33.00 32.00		32.00	40
WINGS, FULL-CUT, TOM	32.00	Т	35.00	15
WINGS, FULL-CUT, HEN		•	30.00	10
WINGS, V-TYPE, TOM				
WINGS, V-TYPE, HEN		R	80.00	40
NECKS, TOM		Т	17.18	49
NECKS, HEN				
BREASTS, B/S, TOM 3/				
BREASTS, B/S, TOM—FRESH 3/	213.00	5	213.00	62
THIGH MEAT		R	77.00	8
THIGH MEAT—FRESH		R	78.00	80
BREAST TRIM MEAT SCAPULA MEAT		R F	113.60	75
TENDERLOINS		F W	90.00 148.00	80 40
DESTRAPPED TENDERS		VV	140.00	40
DESTRAPPED TENDERS—FRESH		R	186.31	105
WING MEAT WITH SKIN		W	86.00	40
MECHANICALLY SEPARATED 4/		W	18.83	240
MECHANICALLY SEPARATED—FRESH 4/		R	18.67	120
EXPORT TRADING				
DRUMSTICKS, TOMS		W	32.06	356
WINGS FULL-CUT - TOMS				
WINGS, V-TYPE, TOM				
TAILS		14/	24.00	200
MECHANICALLY SEPARATED 4/		W	21.00	260
THIGH MEAT - FROZEN		R	76.00	80

<sup>1/</sup> CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

<sup>2/</sup> Breasts are bagged; rib, back, and wing meat included; and basted.

<sup>3/</sup> Boneless and skinless without tenderloins.

<sup>4/15-20%</sup> fat with skin added.